

Date of Application: \_\_\_\_\_

## I. Personal Information

**Confidential**

Name: \_\_\_\_\_ Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Social Security # : \_\_\_\_\_

City: \_\_\_\_\_ Phone # : \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Do you have a **Healthcare** Power of Attorney(POA)? \_\_\_\_\_

Is the POA of Healthcare **Activated**? \_\_\_\_\_

Do you have a **Financial** Power of Attorney(POA)? \_\_\_\_\_

\*Activated means Applicant has been deemed unable to make their own health care decisions by two physicians

## Second Resident Information (if applicable)

Name: \_\_\_\_\_ Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Social Security # : \_\_\_\_\_

City: \_\_\_\_\_ Phone # : \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Relationship to Applicant 1: \_\_\_\_\_

Do you have a **Healthcare** Power of Attorney(POA)? \_\_\_\_\_

Is the POA of Healthcare **Activated**? \_\_\_\_\_

Do you have a **Financial** Power of Attorney(POA)? \_\_\_\_\_

\*Activated means Applicant has been deemed unable to make their own health care decisions by two physicians

## II. Primary-Emergency Contacts

List in Order you would like them to be notified

**Primary Contact** Are we able to contact for emergencies:  Yes  No

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State & Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Phone #2: \_\_\_\_\_

Check if they are :  POA of Finance  POA of Healthcare

**Second Contact** Are we able to contact for emergencies:  Yes  No

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State & Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Phone #2: \_\_\_\_\_

Check if they are :  POA of Finance  POA of Healthcare

**Third Contact** Are we able to contact for emergencies:  Yes  No

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State & Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Phone #2: \_\_\_\_\_

Check if they are :  POA of Finance  POA of Healthcare

### III. Leasing Information

**Pet Information** \*Restrictions do Apply      \*Please provide most recent health certificates

Do you have a pet?       Yes       No

If yes, what kind?       Dog       Cat       Bird

Breed : \_\_\_\_\_ Weight: \_\_\_\_\_

Breed : \_\_\_\_\_ Weight: \_\_\_\_\_

### Automobile Information

Do you own a vehicle?       Yes       No

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_

Vehicle License Plate: \_\_\_\_\_ State \_\_\_\_\_ Expiration \_\_\_\_\_

Driver's License #: \_\_\_\_\_ State \_\_\_\_\_ Expiration \_\_\_\_\_

### Current Residence

Do you currently:       Rent       Own      How long have you lived here? \_\_\_\_\_

Name of Mortgage/landlord: \_\_\_\_\_ Monthly Payment: \$ \_\_\_\_\_

Address of Mortgage/Landlord: \_\_\_\_\_ Landlords Phone # \_\_\_\_\_

### IV. Assisted Living Information

\*Assisted Living Applicants only  
\*Please Provide copies of the insurance cards

#### Insurance Information

Medicare #: \_\_\_\_\_ Medicaid #: \_\_\_\_\_

Supplemental health Insurance Carrier: \_\_\_\_\_ Policy #: \_\_\_\_\_

Long Term Care Insurance Carrier: \_\_\_\_\_ Policy #: \_\_\_\_\_

### V. Financial Information

\*Please provide copies of financial information. Ex. Checkings and Savings statement, tax document, pay stubs, house evaluation etc

Income Information	Monthly wages	Monthly Social Security	Monthly Pensions
Resident 1	\$ _____	\$ _____	\$ _____
Resident 2	\$ _____	\$ _____	\$ _____
<b>Total monthly Income</b>			<b>\$ _____</b>

### Asset Information

Account Name - Financial Institution	Last 4 Digits of Account #	Account Type: Ex. Savings, Checkings, 401k, IRA, Bonds	Balance
			\$ _____
			\$ _____
			\$ _____
			\$ _____
			\$ _____
			\$ _____
			\$ _____
			\$ _____
<b>Total Assets</b> →			<b>\$ _____</b>

